

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: TradeGo FinTech Limited (捷利交易寶金融科技有限公司)

Stock code (ordinary shares): 8017

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 April 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 September 2018

Name of Sponsor(s): Essence Corporate Finance (Hong Kong) Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Liu Yong (劉勇)

Wan Yong (萬勇)

Liao Jicheng (廖濟成)

Non-executive Director

Lin Hung Yuan (林宏遠)

Independent Non-executive Directors

Jiao Jie (焦捷)

Man Kong Yui (文剛銳)

Loke Yu (陸海林)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Mao Jia Holdings Limited (Note 1)	154,264,654	25.71%
Xin Cheng International Limited (Note 2)	74,039,137	12.34%
Mr. Liu Yong (Note 1&2)	228,303,791	38.05%
Fortune Promise Global Limited (Note 1)	154,264,654	25.71%
Mr. Wan Yong (Note 2&3)	106,905,190	17.82%
Mr. Liao Jicheng (Note 2)	74,039,137	12.34%
Stand Tall International Limited (Note 2)	74,039,137	12.34%

Notes:

- (1) Mao Jia Holdings Limited is wholly-owned by Fortune Promise Global Limited (富望環球有限公司) which is in turn wholly-owned by Mr. Liu Yong (the chairman of the Board, the chief executive officer and an executive Director). Therefore, Mr. Liu Yong is deemed, or taken to be, interested in all the Shares held by Mao Jia Holdings Limited for the purpose of the SFO.
- (2) Xin Cheng International Limited holds 72,854,511 and 1,184,626 Shares as beneficial owner and trustee respectively. The 1,184,626 Shares are held by Xin Cheng International Limited as trustee arising from or in relation to the employee share ownership scheme of Tele-Trend Konson (Hong Kong) Limited (捷利港信(香港)有限公司) which is an indirectly wholly-owned subsidiary of the Company. Xin Cheng International Limited is wholly-owned by Stand Tall International Limited (立高國際有限公司). Therefore, Stand Tall International Limited is deemed, or taken to be, interested in all the Shares held by Stand Tall International Limited for the purpose of the SFO. Mr. Liu Yong is the sole director of Xin Cheng International Limited, and Mr. Liu Yong, Mr. Liao Jicheng (an executive Director) and Mr. Wan Yong (an executive Director) are all shareholders of Stand Tall International Limited. Therefore, Mr. Liu Yong, Mr. Liao Jicheng and Mr. Wan Yong are all deemed to be or are taken to be interested in all the Shares held by Xin Cheng International Limited.
- (3) Joint Smart Global Limited holds 32,866,053 Shares and is wholly-owned by Mass Victory Ventures Limited (眾勝創投有限公司), which is in turned owned as to 75% by Mr. Wan Yong (an executive Director). Therefore, Mr. Wan Yong is deemed, or taken to be, interested in all the Shares held by Joint Smart Global Limited for the purposes of the SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: **Principal place of business in the PRC**
208, 2/F, Fenghua Technology Tower
7th Street Hi-Tech South Road
Yuehai Street Technology Park
Nanshan District, Shenzhen
The PRC

Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
Office No. 10, 16th Floor
Hong Kong Plaza
188 Connaught Road West
Hong Kong

Web-site address (if applicable): www.tradego8.com

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY 1-1108
Cayman Islands

Branch share registrar and transfer office in Hong Kong:
Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Shinewing (HK) CPA Limited
43/F., Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

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The Group is integrated securities trading platform service provider serving primarily Hong Kong brokerage firms and their clients.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Submitted by: LIU Yong
(Name)

Title: Chairman and Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.