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TradeGo

TradeGo FinTech Limited

捷利交易寶金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8017)

INSIDE INFORMATION DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by the board (the "Board") of directors (the "Directors") of TradeGo FinTech Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The Board wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, it was informed by Xin Cheng International Limited (鑫誠國際有限公司) ("Xin Cheng") (Note), which is wholly-owned by Stand Tall International Limited (立高國際有限公司) and is a controlling shareholder (as defined under the GEM Listing Rules) of the Company, that it has disposed of an aggregate of 31,392,000 shares of the Company (the "Shares"), representing approximately 5.23% of the total number of issued Shares, with an average price of HK\$0.635 per Share, through on-market transactions on the trading platform of the Stock Exchange (the "Disposal"). Xin Cheng has further informed the Board that, to its best knowledge, the purchaser(s) of the disposed Shares are third parties independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules).

Immediately before the Disposal, Xin Cheng held 66,487,147 Shares, representing approximately 11.08% of the total number of issued Shares. Immediately upon the Disposal, Xin Cheng will hold 35,095,147 Shares, representing approximately 5.85% of the total number of issued Shares.

Note:

Xin Cheng is wholly-owned by Stand Tall International Limited (立高國際有限公司) ("Stand Tall"). Therefore, according to the SFO, Stand Tall is deemed or taken to be interested in the Shares held by Xin Cheng. The details of the Shares held by Stand Tall are set out in the section headed "Statutory and General Information – (E) Pre-IPO Equity Interest Incentive Scheme" in the Appendix IV to the Prospectus of the Company dated 17 September 2018 ("Prospectus"). According to Pre-IPO Equity Interest Incentive Scheme, all of the power to vote as shareholder of Xin Cheng (and/or Stand Tall) was delegated to the board of Xin Cheng (as at the date of this announcement, Mr. LIU Yong is the sole director of Xin Cheng), and Mr. LIU Yong, Mr. LIAO Jicheng and Mr. WAN Yong are all shareholders of Stand Tall. Therefore, Mr. LIU Yong, Mr. LIAO Jicheng and Mr. WAN Yong are deemed to be or are taken to be interested in all the Shares held by Xin Cheng.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
TradeGo FinTech Limited
LIU Yong

Chairman and Executive Director

Hong Kong, 29 September 2021

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. LIAO Jicheng as executive Directors; Mr. LIN Hung Yuan as non-executive Director; and Ms. JIAO Jie, Mr. MAN Kong Yui and Dr. LOKE Yu as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradego8.com.