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TradeGo

TradeGo FinTech Limited

捷利交易寶金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8017)

PROFIT WARNING

This announcement is made by board (the “**Board**”) of directors (the “**Directors**”) of TradeGo FinTech Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the information currently available to the Board and the unaudited consolidated management accounts of the Group, it is expected that the Group will incur a net loss before listing expenses ranging from (HK\$1 million) to (HK\$5 million) for the year ended 31 March 2019 as compared with a net profit before listing expenses of approximately HK\$5 million recorded for the year ended 31 March 2018, although the revenue for the year ended 31 March 2019 is expected to be higher than that for the year ended 31 March 2018. The aforesaid net loss before listing expenses was mainly due to (i) the increase in staff costs mainly caused by the increase in directors’ remuneration and the increase in salaries and benefits for staff; and (ii) the increase in selling, general and administrative expenses mainly caused by the increase in audit, legal and professional fees.

As the Company is still in the process of finalising the Group’s consolidated financial results for the year ended 31 March 2019, the information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2019 and information currently available to the Board, which has neither been audited nor reviewed by the Company’s independent auditor and/or the audit committee of the Company and may be subject to change.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and are advised to refer to the details in the announcement of annual results for the year ended 31 March 2019 to be published by the Company in late June 2019.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 17 May 2019

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. LIAO Jicheng as executive Directors; Mr. LIN Hung Yuan as non-executive Director; and Ms. JIAO Jie, Mr. MAN Kong Yui and Dr. LOKE Yu as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradego8.com.