

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of TradeGo Fintech Limited (the “**Company**”) dated 17 September 2018.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged, or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

Prospective investors of the Offer Shares should note that at least two of the Joint Bookrunners may, by joint notice in writing to the other Public Offer Underwriters and the Company, terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set forth in the section headed “Underwriting – Underwriting Arrangements and Expenses – Public Offer – Public Offer Underwriting Agreement – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.



**TradeGo**

**TradeGo FinTech Limited**

**捷利交易寶金融科技有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON GEM  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF SHARE OFFER**

<b>Number of Offer Shares</b>	<b>: 125,000,000 Shares</b>
<b>Number of Public Offer Shares</b>	<b>: 37,500,000 Shares (as adjusted after reallocation)</b>
<b>Number of Placing Shares</b>	<b>: 87,500,000 Shares (as adjusted after reallocation)</b>
<b>Final Offer Price</b>	<b>: HK\$0.64 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 8017</b>

*Sole Sponsor*



*Sole Global Coordinator*



*Joint Bookrunners and Joint Lead Managers*



# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.64 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.64 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission (excluding any discretionary incentive fee) and other estimated expenses, are estimated to be approximately HK\$47.1 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

### The Public Offer

- The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 5,975 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 323,240,000 Public Offer Shares, representing approximately 25.86 times of the total number of 12,500,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to over-subscription in the Public Offer, the reallocation procedure as described in the section headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation and Clawback” in the Prospectus has been applied. As the number of Offer Shares validly applied for under the Public Offer is 15 times or more but less than 50 times of the number of Offer Shares initially available under the Public Offer, a total of 25,000,000 Offer Shares initially available under the Placing have been reallocated to the Public Offer, so that the total number of the Public Offer Shares has been increased to 37,500,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer.

### The Placing

- The Placing Shares initially offered under the Placing have been moderately over-subscribed by approximately 1.43 times of the total number of 112,500,000 Placing Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 146 placees under the Placing is 87,500,000 Placing Shares, representing 70% of the total number of Offer Shares available under the Share Offer. A total of 64 placees have been allotted one board lot of Shares which, in aggregate, represent approximately 43.8% of the total number of placees under the Placing. A total of 31 placees have been allotted two board lots of Shares which, in aggregate, represent approximately 21.2% of the total number of placees under the Placing. A total of 97 placees have been allotted five board lots of Shares or less which, in aggregate, represent approximately 66.4% of the total number of placees under the Placing. These placees have been allotted, in aggregate, approximately 0.6% of the 87,500,000 Placing Shares available under the Placing after reallocation.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates (as defined under the GEM Listing Rules), and are not any person or group of persons stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. None of the placees under the Placing, individually, will become a new substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.

The Directors also confirm that (i) immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

## **Cornerstone Investor and Offer Size Adjustment Option**

The Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) and has lapsed.

Pursuant to the cornerstone investment agreement with the Cornerstone Investor as described in the section headed “Cornerstone Investor” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor has now been determined. The Cornerstone Investor will subscribe for 23,436,000 Offer Shares, representing approximately 18.7% of the Offer Shares available under the Share Offer and approximately 4.7% of the Company’s total issued share capital immediately upon completion of the Capitalisation Issue and the Share Offer as the Offer Size Adjustment Option is not exercised. The Offer Shares to be subscribed by the Cornerstone Investor will not be affected by any reallocation of the Offer Shares between the Public Offer and the Placing in the event of over-subscription under the Public Offer as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. To the best knowledge of the Company, the Cornerstone Investor is an Independent Third Party, is not a connected person (as defined under the GEM Listing Rules) or existing shareholder, is not a close associate of any of the Company’s existing shareholders, is independent of the Company’s connected persons and their respective close associates, and makes independent investment decisions. Save for the assured entitlement following the principles set out in the Guidance Letter HKEX-GL51-13, no special rights have been granted to the Cornerstone Investor pursuant to the Cornerstone Placing.

## **Results of Allocation**

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.tradego8.com](http://www.tradego8.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, 27 September 2018;
- from the designated results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 27 September 2018 to 12:00 midnight on Wednesday, 3 October 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 September 2018 to Wednesday, 3 October 2018 (excluding Saturday, Sunday and Hong Kong public holidays); and
- in the special allocation results booklets which will be available for inspection during the opening hours from Thursday, 27 September 2018 to Saturday, 29 September 2018 at all the receiving bank’s designated branches.

## **Despatch/Collection of Share Certificates and Refund Monies**

Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms, and applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service by submitting electronic applications through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), and whose applications are wholly or partially successful, may collect their Share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 September 2018, or such other date as notified by the Company as the date of despatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques.

Share certificates for Public Offer Shares allotted to applicants who have applied for less than 1,000,000 Public Offer Shares using **WHITE** Application Forms or through the **HK eIPO White Form** service by submitting electronic applications through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), or Share certificates which are available for collection but not collected personally within the time specified for collection, will be sent to the address specified in the relevant Application Forms on Thursday, 27 September 2018, by ordinary post at their own risk.

Share certificates for wholly or partially successful applicants on **YELLOW** Application Forms will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in their **YELLOW** Application Forms on Thursday, 27 September 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Share certificates for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock accounts or their CCASS Investor Participant stock accounts on Thursday, 27 September 2018 or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms can check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants who have instructed their broker or custodian to give **electronic application instructions** on their behalf can check the number of Public Offer Shares allotted to them and the amount of refund monies (if any) payable to them with that broker or custodian.



Applicants who have applied on **WHITE** or **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 September 2018, or such other date as notified by the Company. For applicants who have applied for less than 1,000,000 Public Offer Shares, refund cheque(s) will be sent to the address on the relevant Application Forms on Thursday, 27 September 2018, by ordinary post and at their own risk.

Refund cheques for wholly or partially unsuccessful applicants (where applicable) and in respect of surplus subscription monies to wholly or partially successful applicants on **WHITE** or **YELLOW** Application Forms, which are not collected personally within the time specified for collection, will be sent to those entitled by ordinary post at their own risk on Thursday, 27 September 2018.

For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds of application monies (if any) will be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank accounts of their broker or custodian on Thursday, 27 September 2018.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, 27 September 2018. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on Thursday, 27 September 2018.

Share certificates issued in respect of the Offer Shares will only become valid at 8:00 a.m. on Friday, 28 September 2018, provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination described in the subsection headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for the sums paid on application.

### **Commencement of dealings in the Shares**

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at 8:00 a.m. (Hong Kong time) on Friday, 28 September 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Friday, 28 September 2018. The Shares will be traded in board lots of 4,000 Shares each. The stock code for the Shares is 8017.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$0.64 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$0.64 per Offer Share and 125,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commission (excluding any discretionary incentive fee) and other estimated expenses, are estimated to be approximately HK\$47.1 million.

The Company intends to apply such net proceeds as follows:

- approximately 14.7% of the net proceeds, or approximately HK\$6.9 million, will be used to developing innovative product offerings and enhance research and development capabilities;
- approximately 12.9% of the net proceeds, or approximately HK\$6.1 million, will be used to apply for additional market data vendor licences and conduct further marketing activities;
- approximately 5.7% of the net proceeds, or approximately HK\$2.7 million, will be used to expand our hardware infrastructure capacities and software portfolio;
- approximately 7.2% of the net proceeds, or approximately HK\$3.4 million, will be used to recruit non-R&D staff and conduct staff trainings;
- approximately 37.5% of the net proceeds, or approximately HK\$17.7 million, will be used to establish an R&D centre in the PRC;
- approximately 17.7% of the net proceeds, or approximately HK\$8.3 million, will be used to establish a marketing centre in Hong Kong; and
- approximately 4.3% of the net proceeds, or approximately HK\$2.0 million, will be used as general working capital of our Group.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details on the Company’s intended use of the net proceeds from the Share Offer.



## **APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE PUBLIC OFFER**

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Thursday, 20 September 2018, a total of 5,975 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service) for a total of 323,240,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 25.86 times of the total number of 12,500,000 Public Offer Shares initially available for subscription under the Public Offer.

4 multiple applications or suspected multiple applications have been identified. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheques. No application for more than 6,252,000 Public Offer Shares has been identified.

Due to over-subscription in the Public Offer, the reallocation procedure as described in the section headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation and Clawback” in the Prospectus has been applied. As the number of Offer Shares validly applied for under the Public Offer is 15 times or more but less than 50 times of the number of Offer Shares initially available under the Public Offer, a total of 25,000,000 Offer Shares initially available under the Placing have been reallocated to the Public Offer, so that the total number of the Public Offer Shares has been increased to 37,500,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

### **BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER**

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:

## TradeGo FinTech Limited - POOL A

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
4,000	4,859	1,458 out of 4,859 applicants to receive 4,000 shares	30.01%
8,000	251	144 out of 251 applicants to receive 4,000 shares	28.69%
12,000	194	152 out of 194 applicants to receive 4,000 shares	26.12%
16,000	75	4,000 shares	25.00%
20,000	82	4,000 shares plus 13 out of 82 applicants to receive an additional 4,000 shares	23.17%
24,000	28	4,000 shares plus 7 out of 28 applicants to receive an additional 4,000 shares	20.83%
28,000	31	4,000 shares plus 11 out of 31 applicants to receive an additional 4,000 shares	19.35%
32,000	16	4,000 shares plus 8 out of 16 applicants to receive an additional 4,000 shares	18.75%
36,000	20	4,000 shares plus 12 out of 20 applicants to receive an additional 4,000 shares	17.78%
40,000	71	4,000 shares plus 50 out of 71 applicants to receive an additional 4,000 shares	17.04%
60,000	113	8,000 shares plus 54 out of 113 applicants to receive an additional 4,000 shares	16.52%
80,000	26	12,000 shares plus 6 out of 26 applicants to receive an additional 4,000 shares	16.15%
100,000	33	12,000 shares plus 29 out of 33 applicants to receive an additional 4,000 shares	15.52%
120,000	15	16,000 shares plus 8 out of 15 applicants to receive an additional 4,000 shares	15.11%
140,000	13	20,000 shares plus 1 out of 13 applicants to receive an additional 4,000 shares	14.51%
160,000	7	20,000 shares plus 5 out of 7 applicants to receive an additional 4,000 shares	14.29%
180,000	5	24,000 shares	13.33%
200,000	28	24,000 shares plus 10 out of 28 applicants to receive an additional 4,000 shares	12.71%
300,000	10	36,000 shares plus 3 out of 10 applicants to receive an additional 4,000 shares	12.40%
400,000	14	44,000 shares plus 10 out of 14 applicants to receive an additional 4,000 shares	11.71%
500,000	15	56,000 shares plus 3 out of 15 applicants to receive an additional 4,000 shares	11.36%
600,000	6	64,000 shares plus 3 out of 6 applicants to receive an additional 4,000 shares	11.00%
700,000	4	72,000 shares plus 3 out of 4 applicants to receive an additional 4,000 shares	10.71%
800,000	1	84,000 shares	10.50%
1,000,000	14	100,000 shares plus 11 out of 14 applicants to receive an additional 4,000 shares	10.31%
2,000,000	9	204,000 shares	10.20%
3,000,000	2	300,000 shares	10.00%
	<u><u>5,942</u></u>		

## TradeGo FinTech Limited - POOL B

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
6,252,000	33	568,000 shares plus 2 out of 33 applicants to receive an additional 4,000 shares	9.09%
	<u><u>33</u></u>		

The final number of Offer Shares under the Public Offer is 37,500,000 Shares, representing 30% of the total number of Offer Shares available under the Share Offer.

## LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed by approximately 1.43 times of the total number of 112,500,000 Placing Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 146 placees under the Placing is 87,500,000 Placing Shares, representing 70% of the total number of Offer Shares initially available under the Share Offer. A total of 64 placees have been allotted one board lot of Shares which, in aggregate, represent approximately 43.8% of the total number of placees under the Placing. A total of 31 placees have been allotted two board lots of Shares which, in aggregate, represent approximately 21.2% of the total number of placees under the Placing. A total of 97 placees have been allotted five board lots of Shares or less which, in aggregate, represent approximately 66.4% of the total number of placees under the Placing. These placees have been allotted, in aggregate, approximately 0.6% of the 87,500,000 Placing Shares under the Placing after reallocation.

Pursuant to the Placing, a total of 87,500,000 Placing Shares representing approximately 17.5% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer have been conditionally allocated to a total of 146 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate% of the total number of Placing Shares allocated under the Placing	Approximate aggregate% of the total number of Offer Shares under the Share Offer	Approximate aggregate% of the entire issued share capital immediately upon completion of the Capitalisation Issue and Share Offer
Top placee	23,436,000	26.78%	18.75%	4.69%
Top 5 placees	53,224,000	60.83%	42.58%	10.64%
Top 10 placees	62,208,000	71.09%	49.77%	12.44%
Top 25 placees	79,792,000	91.19%	63.83%	15.96%

*Note:* Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated	Number of placees
4,000 to 20,000	97
20,001 to 100,000	5
100,001 to 500,000	17
500,001 to 1,000,000	8
1,000,001 to 3,000,000	14
3,000,001 to 5,000,000	–
5,000,001 and above	5
<b>TOTAL</b>	<b>146</b>

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates (as defined under the GEM Listing Rules), and are not any person or group of persons stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective core connected persons, or close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant Shareholders or existing Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the total issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. None of the placees under the Placing, individually, will become a new substantial Shareholder within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **CORNERSTONE INVESTOR AND OFFER SIZE ADJUSTMENT OPTION**

The Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) and has lapsed.

Pursuant to the cornerstone investment agreement with the Cornerstone Investor as described in the section headed “Cornerstone Investor” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor has now been determined. The Cornerstone Investor will subscribe for 23,436,000 Offer Shares, representing approximately 18.7% of the Offer Shares available under the Share Offer and approximately 4.7% of the Company’s total issued share capital immediately upon completion of the Capitalisation Issue and the Share Offer as the Offer Size Adjustment Option is not exercised. The Offer Shares to be subscribed by the Cornerstone Investor will not be affected by any reallocation of the Offer Shares between the Public Offer and the Placing in the event of over-subscription under the Public Offer as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. To the best knowledge of the Company, the Cornerstone Investor is an Independent Third Party, is not a connected person (as defined under the GEM Listing Rules) or existing shareholder, is not a close associate of any of the Company’s existing shareholders, is independent of the Company’s connected persons and their respective close associates, and makes independent investment decisions. Save for the assured entitlement following the principles set out in the Guidance Letter HKEX-GL51-13, no special rights have been granted to the Cornerstone Investor pursuant to the Cornerstone Placing.

Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

## **RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER**

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.tradego8.com](http://www.tradego8.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, 27 September 2018;
- from the designated results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 27 September 2018 to 12:00 midnight on Wednesday, 3 October 2018;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 27 September 2018 to Wednesday, 3 October 2018 (excluding Saturday, Sunday and Hong Kong public holidays); and
- in the special allocation results booklets which will be available for inspection during the opening hours from Thursday, 27 September 2018 to Saturday, 29 September 2018 at all the receiving bank’s designated branches.

**Bank of China  
(Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	United Centre Branch	Shop 1021, United Centre, 95 Queensway, Hong Kong
	Central District (Wing On House) Branch	B/F-2/F, Wing On House, 71 Des Voeux Road Central, Hong Kong

**DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms, and applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service by submitting electronic applications through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), and whose applications are wholly or partially successful, may collect their Share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 September 2018, or such other date as notified by the Company as the date of despatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect for them. Authorised representatives of corporate applicants which are eligible for personal collection must bear letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

Share certificates for Public Offer Shares allotted to applicants who have applied for less than 1,000,000 Public Offer Shares using **WHITE** Application Forms or through the **HK eIPO White Form** service by submitting electronic applications through the designated website [www.hkeipo.hk](http://www.hkeipo.hk), or Share certificates which are available for collection but not collected personally within the time specified for collection, will be sent to the address specified in the relevant Application Forms on Thursday, 27 September 2018, by ordinary post at their own risk.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions on Thursday, 27 September 2018. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on Thursday, 27 September 2018.

Share certificates for wholly or partially successful applicants on **YELLOW** Application Forms will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in their **YELLOW** Application Forms on Thursday, 27 September 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.



Share certificates for the Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock accounts or their CCASS Investor Participant stock accounts on Thursday, 27 September 2018 or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms can check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants who have instructed their broker or custodian to give **electronic application instructions** on their behalf can check the number of Public Offer Shares allotted to them and the amount of refund monies (if any) payable to them with that broker or custodian.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 September 2018 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant stock accounts, the applicants can check their new account balance (and the amount of refund monies (if any) payable to them if they apply as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts (and for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, the amount of refund monies (if any) credited to their designated bank accounts).

Applicants who have applied on **WHITE** or **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have provided all information required by their Application Forms, may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 September 2018, or such other date as notified by the Company. For applicants who have applied for less than 1,000,000 Public Offer Shares, refund cheque(s) will be sent to the address on the relevant Application Forms on Thursday, 27 September 2018, by ordinary post and at their own risk.

Refund cheques for wholly or partially unsuccessful applicants (where applicable) and in respect of surplus subscription monies to wholly or partially successful applicants on **WHITE** or **YELLOW** Application Forms, which are not collected personally within the time specified for collection, will be sent to those entitled by ordinary post at their own risk on Thursday, 27 September 2018.

For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds of application monies (if any) will be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank accounts of their broker or custodian on Thursday, 27 September 2018.

Share certificates issued in respect of the Offer Shares will only become valid at 8:00 a.m. on Friday, 28 September 2018, provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination described in the subsection headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for the sums paid on application.

## **MINIMUM PUBLIC FLOAT REQUIREMENT**

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that (i) immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float will be at least 25% of the total issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2)(b) of the GEM Listing Rules.

## **COMMENCEMENT OF DEALINGS IN THE SHARES**

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Friday, 28 September 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 28 September 2018. Shares will be traded in board lots of 4,000 Shares each. The stock code for the Shares is 8017.

By order of the Board  
**TradeGo FinTech Limited**  
**Liu Yong**  
*Chairman and Executive Director*

Hong Kong, 27 September 2018

*As at the date of this announcement, the Board comprises Mr. Liu Yong, Mr. Wan Yong and Mr. Liao Jicheng as executive Directors, Mr. Lin Hung Yuan as non-executive Director, Ms. Jiao Jie, Mr. Man Kong Yui and Dr. Loke Yu as independent non-executive Directors.*

*This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.tradego8.com](http://www.tradego8.com).*